

## Pat Martin

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**From:** imapccouncil@yahoogroups.com on behalf of Mark Hendrickson  
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**Sent:** Thursday, July 6, 2017 9:16 PM  
**To:** Yahoogroups  
**Subject:** [IMA P&C Council] Minutes of April 22 2017 P&C Council Meeting

Minutes from the April 22 2017 P&C Council Meeting are presented below.

I will not be on the call Saturday morning - cell phone coverage is spotty in the part of Kansas I will be in.

Mark

Minutes of IMA P&C Council meeting  
22 April 2017

Attendees: Lee Klebe, Mark Hendrickson, Bill Perry, Frank Homburger, Amy Blechinger, John Coughlan

Lee Klebe called the meeting to order at 9:07 AM.

Minutes from the March 11 meeting were accepted without changes.

Treasurer report – Pat Martin sent out before the meeting. Balance is \$19,105.72, and that included auction proceeds. Report accepted.

### **Chapter & VP Activity reports:**

Baltimore – Lee Klebe – Continued 3 hour CPE sessions at Legends in March. Held a meeting with the Financial Executives Networking Group (FENG) on a networking meeting on April 13 in Townson. Networking session at the Engineers Club on April 27.

Delmarva – Bill Perry – Group study program for the CMA exam is progressing, with over 60 participants, of which five people passed Part 1 of the exam. Study for part two of the exam started the end of February with a mid-summer target for taking part two of the exam. Have eight mentor-mentee relationships with students in the student chapter. The chapter has attempted to use the IMA ethics study program, and will try again this summer.

Nations Capital – Amy Blechinger – Chapter had a dinner meeting last Wednesday, with 27 registered attendees. The chapter will break for dinner meetings for a few months, then host a CPE in the Park meeting in July. The chapter will have new members on the board, along with a President-Elect. The current treasurer is retiring and moving to Las Vegas.

Richmond – No report.

Skyline – No report.

Global Director - Frank Homburger – The CMA First campaign has received some awards from outside groups. The new CSCA credential goes public next month. The CSCA is an add-on to the CMA, and must have the CMA to obtain.

Frank also reviewed Global's third quarter metrics. Membership is up over 5,000 from last year. Financial metrics are in line with budgets. Global is gearing up for the annual conference in Denver.

The SCMS will meet in conjunction with the annual conference in Denver.

CMA Program – John Couglan- Have around 20 students in his current CMS exam prep class with plan to take the exam next month. Nine students passed the CMA exam in the prior exam testing cycle.

**Old Business:**

Lee expressed a concern about whether chapter member's email addresses are accurate.

Frank asked Lee if he had made contract with IMA Global on council email blasts.

Lee commented that he had been in contact with Sam Walker at IMA Global on a meeting with corporate executives, yet Global went their own way on the meeting. That meeting is scheduled for May 15, 2017, 6 to 8 PM at the Baltimore Marriott Waterfront.

**New Business:** Bill Perry mentioned that the Delmarva chapter was approached about issuing a scholarship.

Mark made a motion, and Frank seconded, that the P&C Council will contribute up to \$300 to any P&C Council Chapter that issues a scholarship. The motion was tabled to the next P&C Council meeting.

Make made a motion, and Amy seconded, that the P&C Council will contribute to each P&C Council chapter up to \$200 for student activities. Motion approved.

**Next meeting:** July 8, 2017.

On Amy's motion, meeting adjourned at 10:10 AM.

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Posted by: Mark Hendrickson <mark\_hendrickson@verizon.net>

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